AGENDA – WORKING GROUP SESSION
Guardianship Reform Implementation Steering Committee

April 20, 2018
State Bar Center – Rodey Classroom
5121 Masthead St. NE
Albuquerque, NM 87109
1:30 pm to 4:00 pm

1. Audit Pilot Project – FY19
   A. Authority of OSA to access Odyssey
      i. Odyssey user agreement vs. MOU
   B. Scope of pilot
      i. adult cases
      ii. minor cases
      iii. conservatorship
      iv. guardianship
   C. Process for referral
      i. random
      ii. court referral
         a. criteria
   D. Proposed total number of cases in pilot
   E. Cost for auditing cases in FY19

2. Future Meeting
   Thursday, May 10th – 1:30 pm to 4:00 pm (Modrall Classroom)