

New Mexico WINGS

Working Interdisciplinary Network of Guardianship Stakeholders

Judge Lee A. Kirksey
Fifth Judicial District Court, Chair

MEETING MINUTES

Quarterly Meeting
Hybrid Meeting (In-person and via Google Meet)
June 13, 2025
2:00 – 4:00 pm

The Chair called the meeting to Order at 2:05 pm.

Members present were announced by the Coordinator; however, a quorum was not present at the commencement of the meeting.

Present and announced during roll call: Judge Kirksey, Alice Liu McCoy, Patricia Galindo, Allison Block-Chavez, Mary Galvez, Margaret Graham, Othiamba Umi, Julie Sakura, Tim Gardner and Susanne Roubidoux.

Members present after roll call: Justice Bacon, Judge Bryant, Rep. Joanne Ferrary, Marylou Poli, Dr. Rex Swanda. A quorum was reached once these additional members joined the meeting.

The Network meeting began with a presentation from Don Smithburg and Tommy Hernandez from the Alzheimer's Association.

Once a quorum was reached, the Members reviewed the minutes from the April 11, 2025 meeting. Patricia Galindo moved to approve the minutes. The second was by Mary Galvez. The minutes from the April 11, 2025, meeting were approved on a unanimous voice vote.

Next, Members reviewed the agenda for June 13, 2025, meeting. Marylou Poli moved to approve the agenda. The second was by Justice Bacon, and the agenda was approved by a unanimous voice vote.

Next, Members discussed revising the Guardian's Annual Report form. It was agreed that a one and one-half day in person workshop would be held in September 2025 at the State Bar of New Mexico. All Network Members are invited to participate. Patricia Galindo asked Members to send her the names of any outside stakeholders that could be invited to participate in the workshop. The exact date of the workshop will be provided to the Members at the next meeting.

The next item on the agenda was whether a Qualified Health Care Provider must be available to testify regarding their report on the alleged incapacitated person. One possible solution is having mandatory training for all judges that handle adult guardianship and conservatorship cases. This item will be revisited at the next meeting.

The final item on the agenda was subcommittee updates. The Chair advised Members that she did not receive any request to change their assignment to a subcommittee. The subcommittee chairs provided the following updates:

- Process Changes subcommittee did not have any updates;
- Training subcommittee continues to work on the Handbook for Court Visitors;
- Oversight subcommittee is working on creating a bench card for judges to use at the 10-year review hearing. They are also considering a legislative change to make reviews every five years.

Alice Liu McCoy brought up two items under new business; obtaining certified Letters of Guardianship and creating a form for the new Supported Decision-Making statute that takes effect July 1, 2025

Members were reminded that the next WINGS meeting is scheduled for Friday, August 8, 2025.

There was no one present to make any public comment.

The meeting was adjourned at 3:53 pm.