

**AGENDA – WORKING GROUP SESSION**  
**Guardianship Reform Implementation Steering Committee**

April 20, 2018  
State Bar Center – Rodey Classroom  
5121 Masthead St. NE  
Albuquerque, NM 87109  
1:30 pm to 4:00 pm

1. Audit Pilot Project – FY19
  - A. Authority of OSA to access Odyssey
    - i. Odyssey user agreement vs. MOU
  - B. Scope of pilot
    - i. adult cases
    - ii. minor cases
    - iii. conservatorship
    - iv. guardianship
  - C. Process for referral
    - i. random
    - ii. court referral
      - a. criteria
  - D. Proposed total number of cases in pilot
  - E. Cost for auditing cases in FY19
  
2. Future Meeting  
Thursday, May 10<sup>th</sup> – 1:30 pm to 4:00 pm (Modrall Classroom)